



CALIFORNIA  
— PENSIONS —

# IT'S YOUR PLAN

Learn how we can help you retire your way.

## Our Mission

Since 1969, California Pensions has provided a complete range of self-directed retirement plan services for participants and plan sponsors.

As a company, our goal is to ensure that our clients are able to support their employees through a well-managed, affordable employee benefit solution while also saving themselves the burden of self-administering their plan.

We are dedicated to providing a range of retirement plan services for both defined benefit plans and defined contribution plans.



# HOW WE HELP

Because we are a full service consulting and administration firm, partnering with us ensures that the needs of employer and employee will be met. We offer a full range of retirement plan services.

**RECORDKEEPING**

**PLAN DESIGN**

**PLAN ADMINISTRATION**

**CONSULTING**

**FIDUCIARY SERVICE**

**COMPLIANCE**

# OUR PLAN TYPES

**401(K)**

**PROFIT SHARING**

**403(B)**

**NON-ERISA**

**457(B)**

**DEFINED BENEFIT**

**CASH BALANCE**

**DAVIS BACON**

## **Corporate Office**

1 Orchard Road, Suite 220  
Lake Forest, CA 92630

## **Additional Offices**

28720 Roadside Drive, Suite 340  
Agoura Hills, CA 91301

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